



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
BROOKFIELD PLACE  
200 VESEY STREET, ROOM 400  
NEW YORK, NY 10281-1022

Jorge G. Tenreiro  
WRITER'S DIRECT DIAL  
TELEPHONE: (212) 336-9145  
TenreiroJ@sec.gov

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Via ECF

Hon. William F. Kuntz, II  
United States District Judge  
Eastern District of New York  
225 Cadman Plaza East  
Brooklyn, NY 11201

Re: SEC v. Middleton et al., No. 19 Civ. 4625 (WFK-RER)

Dear Judge Kuntz:

We represent the Plaintiff, Securities and Exchange Commission, in this action. Earlier today, Defendants in the above-captioned action, through counsel, proposed Josias Dewey of Holland & Knight to act as the Independent Intermediary pursuant to paragraph V of the Temporary Restraining Order Freezing Assets, entered by Judge Hall on August 12, 2019 (the "Order"). The proposed Independent Intermediary is not unacceptable to the staff of the Commission. The parties will work together with the Independent Intermediary to effect the directives in paragraph V of the Order and to keep the Court informed of such developments, as per the terms of the Order.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "JG Tenreiro".

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Jorge G. Tenreiro

cc (via ECF): Counsel for Defendants